

Syllabus

(subject to change)

U.S. Workout/Insolvency Law Course
University of Belgrade Faculty of Law

John Robert Stoll
Mayer Brown LLP
Visiting Professor, Fall 2015

DAYS 1-2 (Nov. 2 and Nov. 4, 2015)

Classroom Presentation

- Introduction to Company Law & Commercial Law: An Examination of Business Enterprises

Reading Materials (reference only)

- Guaranty
- Mortgage
- Commercial Loan Security Agreement
- Secured Promissory Note

DAYS 3-5 (Nov. 5, Nov. 9 and Nov. 10, 2015)

Classroom Presentation

- Overview of US Bankruptcy Law

Reading Materials (reference only)

- Chapter 11 bankruptcy statute

DAY 6 (Nov. 12, 2015)

Classroom Presentation

- Adjustment of State and Municipal Debt Under Chapter 9 of the Bankruptcy Code
- Select Issues With Respect to the Filing of Chapter 9 Bankruptcy by the City of Detroit

Reading Materials

- Chapter 9 bankruptcy statute (*reference only*)
- Adjustment of State and Municipal Debt Under the Bankruptcy Code (*reference only*)
- Selected City of Detroit Pleadings
 - Law360 Article: Detroit Will Shape Muni Debt Market for Years to Come
 - Order Confirming City of Detroit Chapter 9 Plan of Adjustment
 - Supplemental Opinion Regarding Plan Confirmation, Approving Settlements, and Approving Exit Financing (12/31/14)
 - Opinion and Order Granting Appellee's Motion to Dismiss Appeal as Equitably and Constitutionally Moot (Friedman J., 9/29/15)